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重慶長安民生物流股份有限公司
Changan Minsheng APLL Logistics Co., Ltd.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code : 01292)

**APPROVAL BY THE CSRC OF THE COMPANY'S APPLICATION FOR
REGISTRATION OF THE ISSUANCE OF SUBSCRIPTION SHARES**

References are made to the announcement dated 22 August 2024, the circular dated 4 November 2024 (the “**Circular**”), and the respective notices of Changan Minsheng APLL Logistics Co., Ltd. (the “**Company**”) dated 4 November 2024 of the EGM, the H Shareholders Class Meeting and Domestic Shareholders Class Meeting in relation to, among others, (i) the Share Subscription (including the Share Subscription Agreement, the transactions contemplated thereunder, and the Specific Mandate); (ii) the Whitewash Waiver; and (iii) the proposed amendments to the Articles of Association. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company has received the “Approval on the Registration of the Issuance of Shares to Specific Investors by Changan Minsheng APLL Logistics Co., Ltd.*” (Zheng Jian Xu Ke [2025] No. 373) (《關於同意重慶長安民生物流股份有限公司向特定對象發行股票註冊的批復》(證監許可[2025]373號)) (the “**Approval for Domestic Shares**”) issued by the China Securities Regulatory Commission (the “**CSRC**”) on 27 February 2025 (the “**Registration Approval Date**”) today. The CSRC has approved the registration application for the issuance of 40,000,000 (inclusive) Domestic Shares (“**Issuance of Domestic Shares**”). Details of the Approval for Domestic Shares are set out below:

- I. The application for registration of the Company for the issuance of shares to specific investors has been approved.
- II. The Issuance of Domestic Shares of the Company shall be implemented in strict accordance with the application documents submitted to the CSRC.
- III. The Approval for Domestic Shares is valid for 12 months from the Registration Approval Date.

IV. From the Registration Approval Date until the completion of the Issuance of Domestic Shares, if any significant events occur, the Company shall report them to the CSRC in a timely manner and handle them in accordance with relevant regulations.

Various factors such as market conditions are beyond the control of the Company, and it is uncertain whether the Issuance of Domestic Shares will proceed. The Company will handle the relevant matters related to the Issuance of Domestic Shares in accordance with the relevant laws and regulations, the requirements set forth in the aforesaid approval document from the CSRC and the authorizations granted by the EGM and the Class Meetings of the Company, and will make further announcements in respect of the latest progress of the Issuance of Domestic Shares in due course. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Changan Minsheng APLL Logistics Co., Ltd.
Xie Shikang
Chairman

Chongqing, the PRC
6 March 2025

As at the date of this announcement, the board of directors of the Company comprises: (1) Mr. Xie Shikang and Mr. Wan Nianyong as executive directors; (2) Mr. Che Dexi, Mr. Chen Wenbo and Mr. Dong Shaojie as non-executive directors; (3) Mr. Li Ming, Mr. Man Wing Pong and Ms. Chen Jing as independent non-executive directors.

Where the English and the Chinese texts conflict, the English text prevails.

** For identification purposes only*