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重慶長安民生物流股份有限公司
CMA Logistics Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8217)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the "Board") of CMA Logistics Co., Ltd. (the "Company") hereby announces that a meeting of the Board will be held at 3rd floor, Zhonghuan Building, No.26, second village, Li Yu Pond, Jiangbei District, Chongqing, the People's Republic of China (the "PRC") on 11 August, 2006 (Friday) at 10:00 a.m. for the following purposes:

- (1) to consider and approve the interim unaudited consolidated results of the Company and its subsidiary for the six months ended 30 June, 2006 and to approve the draft announcement of the interim unaudited consolidated results to be published on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited;
- (2) to consider the payment of interim dividend, if any;
- (3) to consider the closure of the register of members, if necessary; and
- (4) to consider and approve other matters, if any.

By order of the Board
CMA Logistics Co., Ltd.
Yin Jia Xu
Chairman

Chongqing, the PRC, 27 July, 2006

As at the date of this announcement, the executive directors of the Company are Mr. Yin Jia Xu, Mr. Huang Zhang Yun, Mr. Lu Xiao Zhong, Mr. Shi Chao Chun and Mr. James H McAdam; the non-executive directors of the Company are Mr. Lu Guo Ji, Mr. Koay Peng Yen, Mr. Zhang Bao Ling, Ms. Cao Dong Ping, Mr. Wu Xiao Hua and Ms. Lau Man Yee, Vanessa; the independent non-executive directors of the Company are Ms. Wang Xu, Mr. Peng Qi Fa and Mr. Chong Teck Sin.

This announcement, for which the directors of CMA Logistics Co., Ltd. collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to CMA Logistics Co., Ltd. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its posting.

** For identification purpose only*